



Visionaries Endowment Fund

A Gift That Gives Forever!

The Center for Spiritual Living - Redding Visionaries Endowment Fund supports the church by expanding and developing new ways of offering our teachings. Among the Fund's goals are supporting individuals in need through groups such as People of Progress and Habitat for Humanity; acquisition of additional land and residential building to provide housing for students, seniors, and people in crisis; and to found a holistic medical healing clinic.

THE ENDOWMENT FUND CREATES LONG-TERM SUPPORT

The Endowment Fund is a special restricted use fund separate from the basic operating funds of the church. Only the earned income from the investment of the principal is used to enrich or expand the work of the church. As a non-profit endowment fund, all contributions from individuals, families, businesses, and other groups are tax-deductible for the donor. The Fund is governed by the Endowment Committee, which includes the minister, members of the board of trustees, as well as members of the Center for Spiritual Living - Redding congregation, who serve without compensation.

There are many ways to make charitable contributions to the Visionaries Endowment Fund.

Options include:

Direct donations of special gifts and tithes, or monthly contributions through the church pledge program.

Giving through life insurance policies. Many people plan in advance to donate or tithe a portion of their life insurance to the church. Others make relatively small monthly payments for a life insurance policy which has the church as the primary beneficiary.

Giving of real estate, either as an outright gift or through various agreements that allow for individuals to continue living in a home that has been donated to the church.

Giving stocks and bonds is especially attractive due to the capital gains tax savings.

MANY TYPES OF GIFTS HAVE SPECIFIC TAX ADVANTAGES

Charitable Remainder Trusts create an income for the donor, or designated individual, for life or a specified period while providing a deferred charitable contribution to the Visionaries Endowment Fund. No capital gains tax is assessed because the principal is assigned to the fund.

Charitable Income Trusts can be established for a specific period of years. The donor receives a charitable deduction during the first year of the trust and the Visionaries Endowment Fund receives a minimum of 5% of the initial value of the trust.

There are many other vehicles for donation that have specific tax advantages. We encourage you to contact a member of the Endowment Committee to discuss the most beneficial method of donating for you and your financial situation.

Rev. Bob Luckin and Rev. Judith Churchman, Co-Pastors & Co-Senior Ministers

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MANAGEMENT OF THE ENDOWMENT FUND

The Visionaries Endowment Fund Committee invests the assets of the fund to obtain a conservative balance between income and growth, with Center for Spiritual Living - Redding's primary concern. The Committee may distribute net income from the Endowment Fund to programs and projects within the church each year after final approval from the Center for Spiritual Living - Redding's Board of Trustees. Programs or projects will be chosen to benefit the people of our church and the community. Some of the goals for the use of funds generated by the Endowment Fund include:

- Supporting groups that aid individuals in need. Some of these may include the Salvation Army, People of Progress, and Habitat for Humanity.
- Acquisition of additional land and residential buildings to provide housing for residential students, seniors who wish to live a life of spiritual study and service, and people in transition and crisis. In addition, to establish a medical clinic which offers holistic medical services accompanied by spiritual healing support.

Center for Spiritual Living - Redding Visionaries Endowment Fund Contribution Form

To contribute to the Center for Spiritual Living - Redding Visionaries Endowment Fund, complete this form and submit it to the church office. A member of the Endowment Fund Committee will be happy to discuss the options available.

I wish to make a regular monthly contribution to the Endowment Fund.

Name _____ Pledge # _____ Amount \$ _____

Please provide more information about planned giving through:

Cash, stocks, bonds, real estate or other direct transfers of property

Bequest by will

Assignment of life insurance benefits

Charitable remainder trust

Charitable life income gift

Name: _____

Street Address: _____

City, State, Zip _____

Home Phone: _____

Cell Phone: _____